



2018年第44期总158期

粮食和食物安全专题

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2018年10月29日

▶ 前沿资讯

1. Climate Turns in Argentina's Favor as New Soybean Crop Is Planted (阿根廷气候变化有利于新大豆播种)

简介: As soybean harvests wrap up in the United States over the next few weeks, growers in Argentina are just beginning this month to put seeds in the ground. A devastating drought last year slashed soybean production in the southern-hemisphere country by an estimated 30 percent for 2017/18. This year, Argentina's growing conditions appear to be much more favorable, raising expectations of a rebound when a new crop of soybeans is harvested in 2019.

来源: GRO

发布日期: 2018-10-18

全文链接:

https://gro-intelligence.com/insights/climate-turns-in-argentina-favor?utm_campaign=October%20Newsletters&utm_source=hs_email&utm_medium=email&utm_content=66804480&hsenc=p2ANqtz--fIOZkbgLqU3bAAU87FVN-aNi_cGXk7z_jS2HtPZMcgJyfTgMZ8ITsQE2vLp8rI9T0qHv1s85KYPLki9xRuXFfJXj4aCQ&hsmi=66804480

▶ 行业报告

1. Ukraine Sugar: Policy Liberalization for Domestic Sugar Producers (乌克兰食糖: 对国内食糖生产者政策自由)

简介: The Government of Ukraine (GoU) abolished the existing sugar quota regime, which was coupled with price supports in the form of minimum prices for both refined sugar and sugar beets.

来源: USDA

发布日期: 2018-10-16

全文链接:

<http://agri.ckcest.cn/ass/32fbadf8-001c-4455-84c1-a5bf2da6b9af.pdf>

2. Australia Grain and Feed Update-201810 (澳大利亚谷物供求简报-201810)

简介: Post forecasts Australian 2018/2019 wheat production at 18 million metric tons (MMT) as hot conditions and low rainfall prevail in eastern Australia. Barley production is forecast to decline to 7.8 MMT due to poor seasonal conditions, the same as the official forecast. Sorghum production has been downgraded to 1.6 MMT in 2018/19 in response to very low rainfall and poor soil moisture. Rice production is forecast to decline to 0.4 MMT in 2018/19 due to high water prices. Most of eastern Australia is in a drought, resulting in higher feed grain prices. Seasonal conditions in Western Australia are more favorable and a higher share

of exports is expected to be sourced from this state.

来源: USDA

发布日期:2018-10-16

全文链接:

<http://agri.ckcest.cn/ass/012a5b8b-a6fd-443a-97ad-a2e69e3c6a22.pdf>

3. Philippines-Dairy and Products Annual(菲律宾乳制品年度报告)

简介: The Philippines imports virtually all of its dairy products, especially milk powder, as domestic production cannot meet the country's annual dairy demand, which was nearly 2.5 million metric tons (MMT) liquid milk equivalent (LME) in 2017. Total imports in 2018 are forecast to increase to 2.7 MMT LME as traders take advantage of low global dairy prices. Dairy imports in 2019 will likely remain flat as dairy prices start to recover. Major suppliers are New Zealand (39 percent), the United States (21 percent), and Australia (7 percent). In 2017, the Philippines was the sixth largest market for U.S. dairy products by value at \$225 million and the fourth largest by volume at 125,000 MT.

来源: USDA

发布日期:2018-10-15

全文链接:

<http://agri.ckcest.cn/ass/ac84eb18-d4da-4a8b-81b6-b1a526963ff5.pdf>

4. China Retail Foods Change and Opportunity(中国零售食品的变化和机遇)

简介: China remains one of the most dynamic retail markets in the world and offers great opportunities for U.S. food exporters. Exporters should be aware of several new trends that are changing China's retail landscape. Imported food consumption growth is shifting from China's major coastal metropolitan areas (e.g., Shanghai and Beijing) to the dozens of Second-and-Third Tier cities throughout China. China is experimenting with new retail models, such as 24-hour unstaffed convenience stores and expanded mobile payment platforms. E-commerce sales continue to grow, but major e-commerce retailers are competing for shrinking numbers of new consumers.

来源: USDA

发布日期:2018-07-05

全文链接:

<http://agri.ckcest.cn/ass/c5e7652f-9d8e-4263-8596-da43a392500f.pdf>