



2019年第16期总183期

## 粮食和食物安全专题

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## 行业报告

### 1 . Vietnam Grain and Feed Annual-201904 (越南谷物供求年报-201904)

简介: In marketing year (MY) 2019/2020, Post forecasts wheat imports at 4.5 million metric tons (MMT), and estimates MY18/19 at 4.0 MMT. Post forecasts imports of corn at 10.0 MMT in MY19/20 and estimates MY18/19 imports at 10.2 MMT, a drop of 800,000 MT from the official USDA estimate, due to African Swine Fever (ASF). For rice, Post forecasts MY19/20 export volume to rebound to 6.5 MMT of milled rice, due to increased production. Post revises the MY18/19 export volume down from 7.0 MMT to 6.0 MMT due to decreased harvested area and production.

来源: USDA

发布日期:2019-04-08

全文链接:

<http://agri.ckcest.cn/file1/M00/06/6A/Csgk0Fy31y2AFDz5ABQpAmSK67s974.pdf>

### 2 . Brazil Grain and Feed Annual-201904 (巴西谷物供求年报-201904)

简介: MY 18/19 corn production is forecast at 95 MMT, 18 percent higher than MY 17/18, on expanded area and excellent conditions for the safrinha crop. MY 19/20 production is forecast to grow to 97.5 MMT. MY 19/20 rice production is forecast to increase to 7.82 MMT on a return to trend yields, despite a static forecast for area. MY 19/20 wheat production is expected to grow to 6 MMT, on expanded crop area, incentivized by strong domestic wheat prices. At the same time, the eventual implementation of a duty-free wheat TRQ should help boost U.S. wheat exports to Brazil.

来源: USDA`

发布日期:2019-04-08

全文链接:

<http://agri.ckcest.cn/file1/M00/06/6A/Csgk0Fy31qaAWP81ABN3VsZN7Q0120.pdf>

### 3 . Argentina Oilseeds and Products Annual-201904 (阿根廷油籽生产年报-201904)

简介: Post forecasts 2019/20 soybean production to fall by 3 percent to 53 million tons due to decreased area. Sunflower seed production is expected to decline by 7 percent to 3.6 million tons based on flat area while peanut production is expected to decline by 2 percent to 1.13 million tons due to a return to average yields. Producer uncertainty is high due to shifting economic conditions and an upcoming presidential election in October 2019. This has the potential to alter the flow of farmer sells and plantings decisions for the 2019/20 season.

来源: USDA

发布日期:2019-04-05

全文链接:

<http://agri.ckcest.cn/file1/M00/06/6A/Csgk0Fy31h0AeTtNAArCjWY5zTQ320.pdf>

#### 4 . Brazil Oilseeds and Products Annual-201904 (巴西油籽生产年报-201904)

简介: Post forecasts that Brazil will maintain its position as an oilseed production powerhouse in the 2019/20 marketing year. Soybean planted area is forecast to rise only modestly, but with yields recovering from the current drought, production should top records once again with 124 million metric tons (mmt) in the hopper. Cottonseed and peanut planted areas and production volumes are also forecast to continue expanding. Post forecasts soybean exports to recover to 75 mmt next season, but fall short of the banner 2017/18 season. Post estimates that adverse weather will significantly undercut soybean yields, with harvest expected under 114 mmt, well below the initial expectations. In addition to lower yields, Brazilian producers are also expected to face rising costs of doing business.

来源: USDA

发布日期:2019-04-02

全文链接:

<http://agri.ckcest.cn/file1/M00/06/6A/Csgk0Fy315yAGfXpAAmJXktu32o360.pdf>

#### 5 . Oilseeds world markets and trade-201904 (全球油籽市场与贸易-201904)

简介: Canada's rapeseed export forecast for 2018/19 was reduced 1 million tons this month in response to a slowing pace of trade and the recent trade dispute with China. Exports are now forecast to reach 10.6 million tons, down slightly from the previous year. However, the export pace will need to accelerate relative to last year to reach the current forecast as exports for the 12-months ending in January 2019 have fallen to below 10 million tons. To achieve this, Canada may need a quick resolution to the current trade dispute that has cut off access to the China market for the two largest exporters, Richardson International and Viterra, in response to China's contention that shipments have failed to meet quality standards regarding prohibited pests.

来源: USDA

发布日期:2019-04

全文链接:

<http://agri.ckcest.cn/file1/M00/06/6A/Csgk0Fy32EqAInAtABYJeJddFfI473.pdf>