



2018年第51期总165期

粮食和食物安全专题

本期导读

▶ 前沿资讯

1. 印度受困于日益增长的小麦需求
2. 油价下跌如何影响农业市场

▶ 行业报告

1. 全球农业生产-201812
2. 全球谷物市场与贸易-201812
3. 泰国谷物供求-201811

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▶ 前沿资讯

1. India Struggles to Meet Rising Wheat Demand (印度受困于日益增长的小麦需求)

简介: India is the second-largest producer of wheat in the world, but it still has a hard time keeping up with growing domestic demand for the staple food crop. India for decades was a steady wheat exporter to neighboring countries in South Asia, the Middle East, and Eastern Africa. But declines in productivity growth, and shifts by farmers to more lucrative crops, led to inconsistent production in recent years. Now, India cycles between being a net exporter of wheat in some years and a net importer in others. Meanwhile, a growing population, and increasing preferences for Westernized diets among the middle classes, are putting strains on India's domestic wheat supplies.

来源: GRO

发布日期: 2018-12-12

全文链接:

https://gro-intelligence.com/insights/india-struggles-to-meet-rising-wheat-demand?utm_campaign=December%20Newsletters&utm_source=hs_email&utm_medium=email&utm_content=68280484&hsenc=p2ANqtz-9KBY1pM6vXPS4hQh8jLdkTAVmc8tiCe4XZ_hFIasIjYMs6kdVnB5Jvc0IW5vV3ntY4wBAN6CS-VCW-fDpR8hwBa05ghg&hsmi=68280484

2. How Slumping Oil Prices Batter Agricultural Markets (油价下跌如何影响农业市场)

简介: Volatile oil markets are buffeting more than just the energy industry—they are also causing collateral damage to corn, soybean, and other agricultural commodities futures. As oil prices gyrate, commodity speculators have sought to limit risk by reducing their exposure to the sector. That increasingly has come to mean unwinding positions not only in oil, but also in a wide range of other commodities. And the growing use of investment products tied to popular commodity indexes has magnified this trend, as traders wanting to get out of energy holdings end up abandoning a host of other commodity assets at the same time.

来源: GRO

发布日期: 2018-12-05

全文链接:

https://gro-intelligence.com/insights/how-slumping-oil-prices-batter-agricultural-markets?utm_campaign=December%20Newsletters&utm_source=hs_email&utm_medium=email&utm_content=68090068&hsenc=p2ANqtz-8GQrJcZJoiDfx2qKSJ4ADS2TpoBkBz11gnGxmeopJaBR8BvHdOu-L1FWZIUAsLi9Rx_KTfD3LxUj1Z9RPqmPvtTI1dCg&hsmi=68090068

▶ 行业报告

1. World Agricultural Production-201812 (全球农业生产-201812)

简介: USDA estimates Ukraine corn production for 2018/19 at a record 35.0 million metric tons (mmt), up 1.5 mmt from last month, up 10.9 mmt from last year and 4.1 mmt above

the previous record crop which was harvested in 2013. Yield is estimated at 7.78 metric tons per hectare, 4 percent above last month and 43 percent above last year. The high yield is attributed to favorable growing conditions throughout the season. The estimated harvested area is unchanged at 4.5 million hectares. The yield reported by the Ministry of Agrarian Policy and Food as of December 4, 2018 was 21 percent above the previous high for that date. Harvest is 97 percent complete and will continue until mid-December.

来源: USDA

发布日期:2018-12

全文链接:

<http://agri.ckcest.cn/file1/M00/05/F5/Csgk0FwSaU2AQzeKAC1GhTgFM-o457.pdf>

2. Grain: World Markets and Trade-201812 (全球谷物市场与贸易-201812)

简介: China and the United States have been top exporters of corn-based products¹. In 2017/18 China's exports of these products have grown nearing 5 million tons, roughly equivalent to 10-15 million tons of unprocessed grain corn. South Korea, Indonesia, the Philippines, Malaysia, and the European Union have been top destinations for these products. While China is not competitive on corn exports due to higher domestic prices relative to world levels, it appears that the country is competitive in the corn-based product market.

来源: USDA

发布日期:2018-12

全文链接:

<http://agri.ckcest.cn/file1/M00/05/F5/Csgk0FwSaMeAMEMsAAepWQUsp0A265.pdf>

3. Thailand Grain and Feed-201811 (泰国谷物供求-201811)

简介: MY2018/19 rice production is revised down due to limited water supplies for off-season rice cultivation in the northeastern region. Farmers have shifted some off-season cultivation from rice to corn as corn prices are also attractive and the government will provide financial support for MY2018/19 off-season corn cultivation.

来源: USDA

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全文链接:

<http://agri.ckcest.cn/file1/M00/05/F5/Csgk0FwSaGaAPo21AAepWQUsp0A141.pdf>