



2019年第11期总178期

粮食和食物安全专题

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▶ 前沿资讯

1 . Provincial Data Shows China's Shifting Agricultural Trends (省级数据 显示中国农业转型)

简介: China faces a constant uphill battle ensuring its future ability to feed its population. To shed light on the country's food strategies, we take a behind-the-scenes look at what's changing in the agricultural sectors of China's individual provinces. Gro Intelligence recently added data from China's National Bureau of Statistics, giving Gro users a more comprehensive view of what's happening in Chinese agriculture on a subnational level. China NBS data reveals province-by-province trends in area planted, yield, and production for a wide variety of crops dating back to 1949.

来源: GRO

发布日期: 2019-03-06

全文链接:

https://gro-intelligence.com/insights/provincial-data-shows-chinas-shifting-agricultural-trends?utm_campaign=February%202019%20Content%20emails&utm_source=hs_email&utm_medium=email&utm_content=70564643&hsenc=p2ANqtz-jlfypF5ev_chk84hYgBgezrgapsolEINIiXLov9xLvsvrMwo7GcX3L80KixVY5zk60XXkIjigpHMZr1TJU RI-OfF53Q&hsmi=70564643

2 . US Corn Is King Now, but Production Costs Threaten Its Reign (美国 玉米今已为王，而生产成本欲夺其位)

简介: Corn may win the 2019 acreage battle in the US, but it's been losing the profitability war against soybeans over the longer term. US farmers are expected to plant more area in corn this year after the continuing US/China trade war caused soybean prices to drop sharply. At its Agricultural Outlook Forum last week, the USDA projected that corn plantings will increase 3.3 percent to 92 million acres this year, while soybean plantings will fall 4.7 percent to 85 million acres. That marks a reversal from 2018, when US soybeans slightly surpassed corn in planted acreage for the first time since 1983.

来源: GRO

发布日期: 2019-02-17

全文链接:

https://gro-intelligence.com/insights/us-corn-is-king-now-but-production-costs-threaten-its-reign?utm_campaign=February%202019%20Content%20emails&utm_source=hs_email&utm_medium=email&utm_content=70344744&hsenc=p2ANqtz-QORYuDIHzWU1NsSBE18z93Y9KUno6QzhZxH2peIk6ptgvkgiZ60sITMUXxUDzsEK0gc5vJPxWtRthyXBm45FxFGN-0g&hsmi=70344744

▶ 行业报告

1 . Bangladesh Grain and Feed-201903 (孟加拉国谷物和饲料-201903)

简介: MY 2018/19 (May-April) rice production is forecast slightly up, to 34.9 million metric tons, on Aus and Aman season rice production due to favorable weather conditions and

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sufficient amount of inputs. Post lowered MY 2018/19 rice imports to 600,000 metric tons based on domestic supply and customs data. MY 2018/19 (July-June) wheat production is estimated lower at 950,000 tons, resulting from less interest in planting due to changing weather conditions, wheat blast panic, and higher yield and profit gained from corn cultivation. Corn production estimates in MY 2018-19 (May-April) remain unchanged, while the import estimate is reduced to 1.6 million MT.

来源: USDA

发布日期:2019-03-13

全文链接:

<http://agri.ckcest.cn/file1/M00/06/60/Csgk0FyK-jyAboAoAAbmSVhtPbA100.pdf>

2 . World Agricultural Production-201903 (全球农业生产-201903)

简介: The 2018/19 Australia cotton crop is estimated at 2.5 million 480-pound bales (0.544 million metric tons), down 0.1 million bales or 4 percent from last month and down 2.3 million bales or 48 percent from last year. Harvested area is estimated at 0.3 million hectares, unchanged from last month, but down 43 percent from last year. Yield is forecast at 1,814 kilograms per hectare, 6 percent below the 5-year average.

来源: USDA

发布日期:2019-03-01

全文链接:

<http://agri.ckcest.cn/file1/M00/06/60/Csgk0FyK-0-AR-CsADMnNvKex68850.pdf>

3 . Grain: World Markets and Trade-201903 (全球谷物市场贸易-201903)

简介: EU wheat exports are beginning to improve after sputtering for much of the first half of 2018/19. During July-December 2018, EU exports struggled to contend with the record pace of Russian exports. EU wheat prices normally trade at a premium to Russian prices, especially during the last 2 years as Russia's supplies have been extraordinarily large. However, in recent months, Russia's supplies have tightened and its prices have become less competitive. EU wheat, on the other hand, has become cheaper and is now showing its largest price discount to Russian wheat since May 2016.

来源: USDA

发布日期:2019-03-01

全文链接:

<http://agri.ckcest.cn/file1/M00/06/60/Csgk0FyK-CGAbdJFABqM-IMdkMs860.pdf>